**SPGI** 

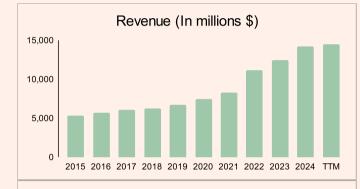
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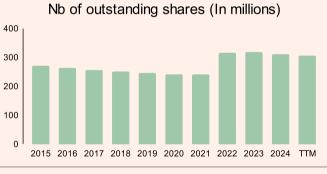
THEDIVIDENDPRINCE.COM

Price	52 week low	52 week high	Total shares outstanding	Market cap	Exchange market
508.78	419.5	545.39	314 Millions shares	160 Billions	NYSE

## Thedividendprince rating\* 7.67/10

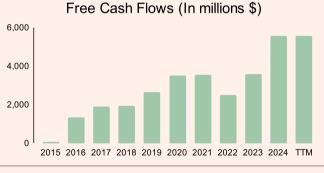
Key Metrics		
Blue Chips	Yes	
Brand ranking**	174	
Revenue (CAGR) 10 years	10.56%	
Net income (CAGR) 10 years	13.08%	
EPS (CAGR) 10 years	11.57%	
Price earnings ratio	39.56	*
Net Profit Margin TTM	27.27%	
Dividend payout ratio	28.92%	
Dividend yield	0.73%	*
Return on equity (10y average)	223.46%	
Return on Tangible assets (10y average)	36.10%	
Return on Invested Capital TTM	8.44%	*
Debt to equity (10y average)	4.98	*
Debt to assets (10y average)	0.33	
Price to book ratio TTM	4.04	*
Fair Value (Morningstar)	540	
Economic Moat (Morningstar)	Wide	
Long term debt rating (Moody's)	Aa3	
Short term debt rating (Moody's)	P-1	_
<u>Dividend Cut Risk Score</u>	23.44%	~
ESG Risk Rating (Morningstar)	15.05	~
Financial Strength Score (Piotroski Score)	8	
Last Earning Call Al Sentiment Analysis	neutral	*
Stock beats the ref. index for the last 10 years	<b>~</b>	
steady revenue ?	<b>~</b>	
Steady net income ?	<b>∠</b>	
Steady profit margin positive ?	<b>✓</b>	
Steady FCF ?	<b>V</b>	
steady dividends and increasing?	~	
Nb of shares decreasing?	*	













<sup>\*</sup>Thedividendprince rating is explained here

<sup>\*\*</sup>Brand ranking source