

S&P Global Inc., together with its subsidiaries, provides credit ratings, benchmarks, analytics, and workflow solutions in the global capital, commodity, and automotive markets. It operates in six divisions: S&P Global Ratings, S&P Dow Jones Indices, S&P Global Commodity Insights, S&P Global Market Intelligence, S&P Global Mobility, and S&P Global Engineering Solutions. The S&P Global Ratings division operates as an independent provider of credit ratings, research, and analytics, offering investors and other market participants information, ratings, and benchmarks. The S&P Dow Jones Indices division is an index provider that maintains various valuation and index benchmarks for investment advisors, wealth managers, and institutional investors. The S&P Global Commodity Insights division offers data and insights for global energy and commodity markets and enable its customers to make decisions. The S&P Global Market Intelligence division delivers data and technology solutions for customers to provide insights for making decisions. It offers data and services that bring end-to-end workflow solutions, including capital formation, data and distribution, ESG and sustainability, leveraged loans, private markets, sector coverage, supply chain, and issuer solutions, as well as credit, risk, and regulatory solutions. The S&P Global Mobility division provides insights derived from unmatched automotive data, enabling its customers to anticipate change and make decisions. The S&P Global Engineering Solutions division offers engineering expertise and solutions in industries, such as aerospace and defense, energy, architecture, construction, and transportation. Its solutions empower business and technical leaders to transform workflows and make decisions. S&P Global Inc. was founded in 1860 and is headquartered in New York, New York.

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Price	52 week low	52 week high	Total shares outstanding	Market cap	Exchange market
508.78	419.5	545.39	314 Millions shares	160 Billions	NYSE

Thedividendprince rating*
7.67/10

Key Metrics
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Blue Chips	Yes	✔
Brand ranking**	174	✔
Revenue (CAGR) 10 years	10.56%	✔
Net income (CAGR) 10 years	13.08%	✔
EPS (CAGR) 10 years	11.57%	✔
Price earnings ratio	39.56	✖
Net Profit Margin TTM	27.27%	✔
Dividend payout ratio	28.92%	✔
Dividend yield	0.73%	✖
Return on equity (10y average)	223.46%	✔
Return on Tangible assets (10y average)	36.10%	✔
Return on Invested Capital TTM	8.44%	✖
Debt to equity (10y average)	4.98	✖
Debt to assets (10y average)	0.33	✔
Price to book ratio TTM	4.04	✖
Fair Value (Morningstar)	540	✔
Economic Moat (Morningstar)	Wide	✔
Long term debt rating (Moody's)	Aa3	✔
Short term debt rating (Moody's)	P-1	✔
Dividend Cut Risk Score	23.44%	✔
ESG Risk Rating (Morningstar)	15.05	✔
Financial Strength Score (Piotroski Score)	8	✔
Last Earning Call AI Sentiment Analysis	neutral	✖

Stock beats the ref. index for the last 10 years	✔
steady revenue ?	✔
Steady net income ?	✔
Steady profit margin positive ?	✔
Steady FCF ?	✔
steady dividends and increasing ?	✔
Nb of shares decreasing ?	✖

\*Thedividendprince rating is explained here

\*\*Brand ranking source

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