

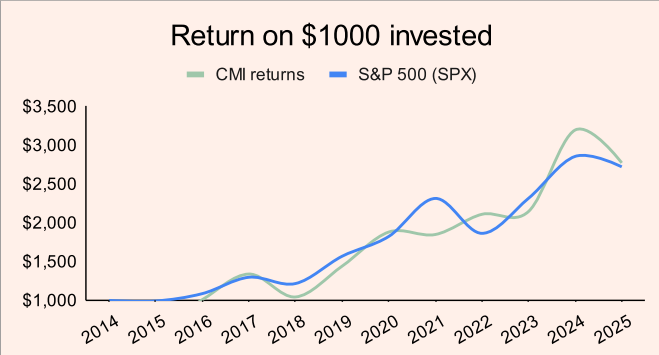
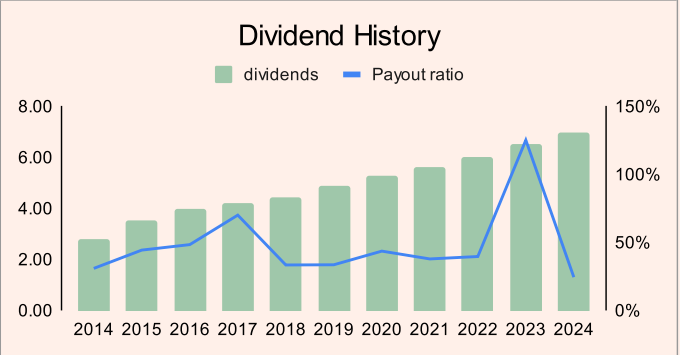
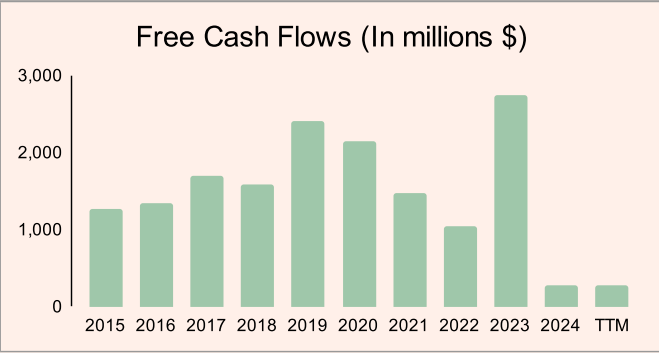
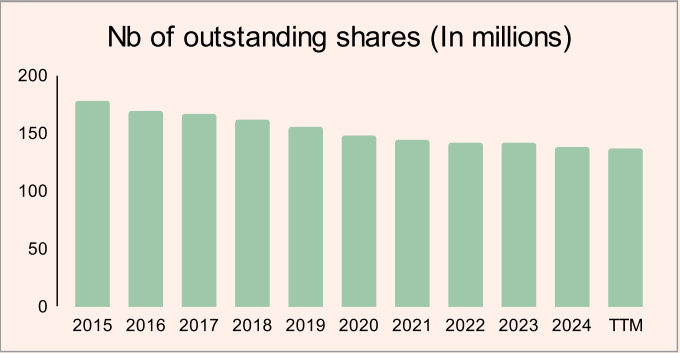
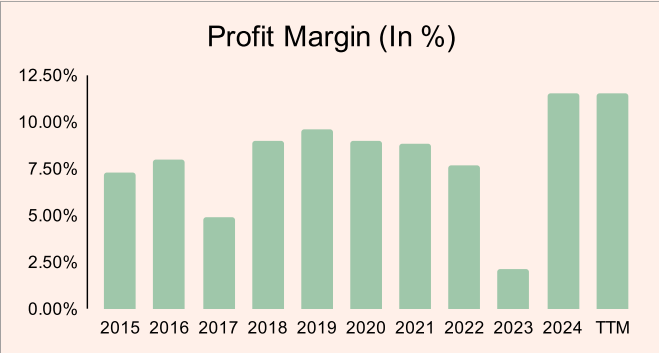
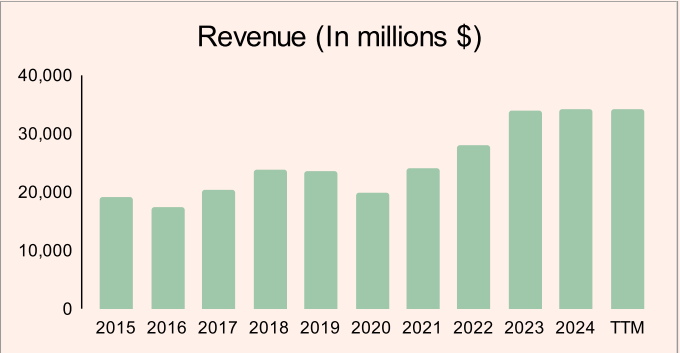
Cummins Inc. designs, manufactures, distributes, and services diesel and natural gas engines, electric and hybrid powertrains, and related components worldwide. It operates through five segments: Engine, Distribution, Components, Power Systems, and New Power. The company offers diesel and natural gas-powered engines under the Cummins and other customer brands for the heavy and medium-duty truck, bus, recreational vehicle, light-duty automotive, construction, mining, marine, rail, oil and gas, defense, and agricultural markets; and offers new parts and services, as well as remanufactured parts and engines. It also provides power generation systems, high-horsepower engines, heavy and medium duty engines, application engineering services, custom-designed assemblies, retail and wholesale aftermarket parts, and in-shop and field-based repair services. In addition, the company offers emission solutions; turbochargers; air and fuel filters, fuel water separators, lube and hydraulic filters, coolants, fuel additives, and other filtration systems; and electronic control modules, sensors, and supporting software, as well as new, replacement, and remanufactured fuel systems. Further, it provides automated transmissions; standby and prime power generators, controls, paralleling systems, and transfer switches, as well as A/C generator/alternator products under the Stamford and AVK brands; and electrified power systems with components and subsystems, including battery, fuel cell, and hydrogen production technologies. Additionally, it offers filtration, aftertreatment, controls systems, air handling systems, automated transmissions, electric power generation systems, and batteries. The company sells its products to original equipment manufacturers, distributors, dealers, and other customers. The company was formerly known as Cummins Engine Company and changed its name to Cummins Inc. in 2001. Cummins Inc. was founded in 1919 and is headquartered in Columbus, Indiana.

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Price	52 week low	52 week high	Total shares outstanding	Market cap	Exchange market
301.00	260.0	387.9	138 Millions shares	41 Billions	NYSE

Thedividendprince rating*
8.33/10

Key Metrics	
Blue Chips	Yes
Brand ranking**	412
Revenue (CAGR) 10 years	5.96%
Net income (CAGR) 10 years	10.93%
EPS (CAGR) 10 years	13.68%
Price earnings ratio	10.50
Net Profit Margin TTM	11.57%
Dividend payout ratio	24.56%
Dividend yield	2.37%
Return on equity (10y average)	23.02%
Return on Tangible assets (10y average)	9.60%
Return on Invested Capital TTM	12.92%
Debt to equity (10y average)	0.48
Debt to assets (10y average)	0.17
Price to book ratio TTM	0.79
Fair Value (Morningstar)	336
Economic Moat (Morningstar)	Narrow
Long term debt rating (Moody's)	A2
Short term debt rating (Moody's)	P-1
Dividend Cut Risk Score	25.00%
ESG Risk Rating (Morningstar)	22.82
Financial Strength Score (Piotroski Score)	8
Last Earning Call AI Sentiment Analysis	neutral
Stock beats the ref. index for the last 10 years	
steady revenue ?	
Steady net income ?	
Steady profit margin positive ?	
Steady FCF ?	
steady dividends and increasing ?	
Nb of shares decreasing ?	



*Thedividendprince rating is explained here

**Brand ranking source

Disclaimer :Nothing presented herein is, or is intended to constitute, specific investment advice. Nothing in this document should be seen as a recommendation to follow any investment strategy. Errors may occur.