Jəf Healthcare Drug Manufacturers - General

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Johnson & Johnson, together with its subsidiaries, researches and develops, manufactures, and sells various products in the healthcare field worldwide. The company's Consumer Health segment offers baby care products under the JOHNSON'S and AVEENO Baby brands; oral care products under the LISTERINE brand; skin health/beauty products under the AVEENO, CLEAN & CLEAR, DR. CI:LABO, NEUTROGENA, and OGX brands; TYLENOL acetaminophen products; SUDAFED cold, flu, and allergy products; BENADRYL and ZYRTEC allergy products; MOTRIN IB ibuprofen products; NICORETTE smoking cessation products; and PEPCID acid reflux products. It also offers STAYFREE and CAREFREE sanitary pads; o.b. tampons; adhesive bandages under the BAND-AID brand; and first aid products under the NEOSPORIN brand. It serves general public, retail outlets, and distributors. The company's Pharmaceutical segment offers products for rheumatoid arthritis, psoriatic arthritis, inflammatory bowel disease, and psoriasis; HIV/AIDS and COVID-19 infectious diseases; mood disorders, neurodegenerative disorders, and schizophrenia; prostate cancer, hematologic malignancies, lung cancer, and bladder cancer; thrombosis, diabetes and macular degeneration; and pulmonary arterial hypertension. This segment serves retailers, wholesalers, distributors, hospitals, and healthcare professionals directly for prescription use. Its MedTech segment provides electrophysiology products to treat cardiovascular diseases; neurovascular care products to treat hemorrhagic and ischemic stroke; orthopaedics products in support of hips, knees, trauma, spine, sports, and other; advanced and general surgery solutions that focus on breast aesthetics, ear, nose, and throat procedures; and disposable contact lenses and ophthalmic products related to cataract and laser refractive surgery under the ACUVUE brand. This segment serves wholesalers, hospitals, and retailers. The company was founded in 1886 and is based in New Brunswick. New Jersev.

Price	52 week low	52 week hi	gh Total	shares outstanding	Market cap	Exchange market				
151.15	140.7	168.85	2408	Millions shares	364 Billions	NYSE				
		_								
Т	hedividendprince rating*]			
7.33/10			Revenue (Ir			llions \$)		Profit Margin (In %)		
				100,000			50.00%	1		
	Key Metrics									
Blue Chips		Yes	~	75,000			40.00%			
Brand ranking**		153	~				30.00%			
Revenue (CAGR) 10 years		1.67%	*	50,000						
Net income (CAGR) 10 years		-1.05%	*				20.00%			
EPS (CAGR) 10 years		0.39%	*	25,000			10.00%			
Price earnings ratio		24.78	~				10.00 /0			
Net Profit Margin TTM		16.74%	~	0			0.00%			
Dividend payout ratio		79.71%	*	2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 TTM			2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 TTM			
Dividend yield		3.25%	 			/1 ····)				
Return on equity (10y average)		24.77%	 	Nb of outstanding shares (In millions)				Free Cash Flows (In millions \$)		
Return on Tangible assets (10y average)		18.84%	~	3,000		25,000				
Return on Invested Capital TTM		14.15%	~				20,000			
Debt to equity (10y average)		0.44	~	2,000			20,000			
Debt to assets (10y average)		0.19	~	2,000			15,000			
Price to book ratio TTM		5.19	*				10.000			
Fair Value (Morningstar)		164	~	1,000			10,000			
Economic Moat (Morningstar)		Wide	~				5,000			
Long term debt rating (Moody's)		Aaa	~							
Short term debt rating (Moody's)		P-1	~	0 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 TTM			0	0 ' 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 TTM		
Dividend Cut Risk Score		20.31%	~							
ESG Risk Rating (Morningstar)		20.10	*		Dividend History			Return on \$1000 invested		
Financial Strength Score (Piotroski Score)		6	~							
Last Earning Call AI Sentiment Analysis		neutral	*		📕 dividends 💻 Pa			— JNJ returns — S&P 500 (TR)		
Stock beats the ref. index for the last 10 years steady revenue ? Steady net income ?		*		5.00			\$4,000			
		~		4.00						
		~		3.00			\$3,000	\$3,000		
Steady profit margin positive ?		~				400%				
Steady FCF ?		~		2.00			\$2,000			
steady dividends and increasing ?		~		1.00		200%				
Nb of shares decreasing ?		~		0.00			\$1,000			
					6 2017 2018 2019 202	20 2021 2022 2023 2024		2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025		

*Thedividendprince rating is explained here

**Brand ranking source

JNJ

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Disclaimer :Nothing presented herein is, or is intended to constitute, specific investment advice. Nothing in this document should be seen as a recommendation to follow any investment strategy. Errors may occur.

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