



Automatic Data Processing, Inc. provides cloud-based human capital management solutions worldwide. It operates in two segments, Employer Services and Professional Employer Organization (PEO). The Employer Services segment offers strategic, cloud-based platforms, and human resources (HR) outsourcing solutions. Its offerings include payroll, benefits administration, talent management, HR management, workforce management, insurance, retirement, and compliance services, as well as integrated HCM solutions. The PEO Services segment provides HR outsourcing solutions to small and mid-sized businesses through a co-employment model. This segment offers benefits package, protection and compliance, talent engagement, expertise, comprehensive outsourcing, and recruitment process outsourcing services. The company was founded in 1949 and is headquartered in Roseland, New Jersey.

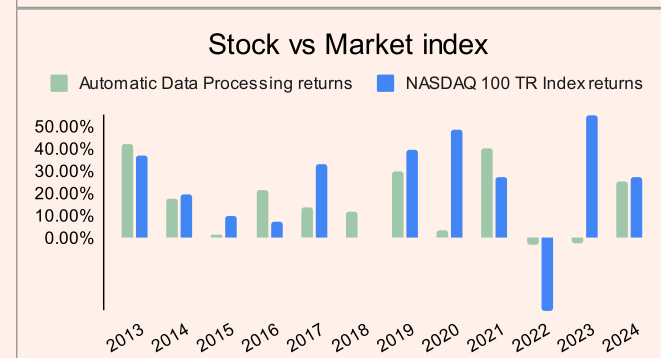
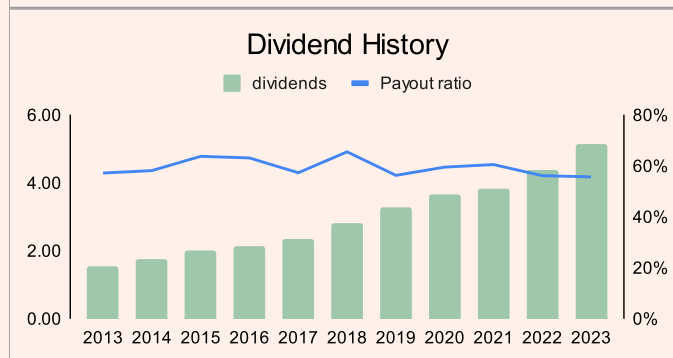
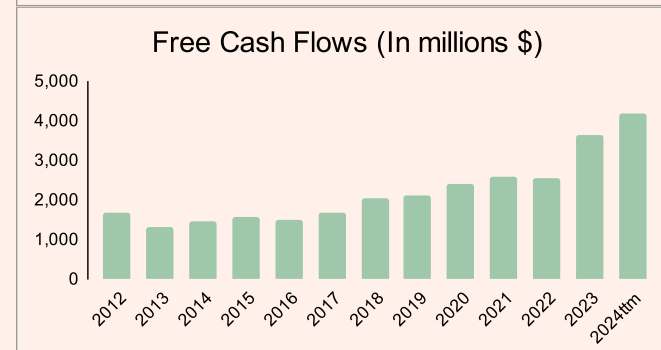
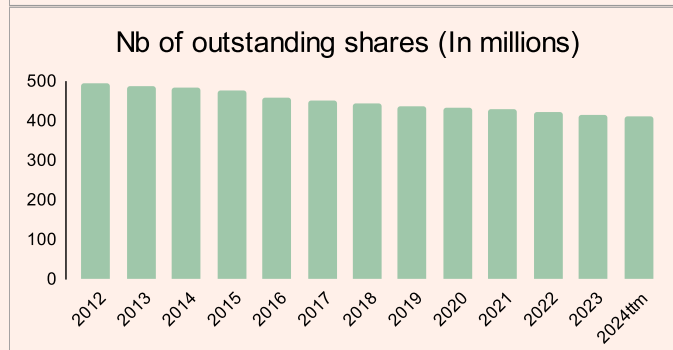
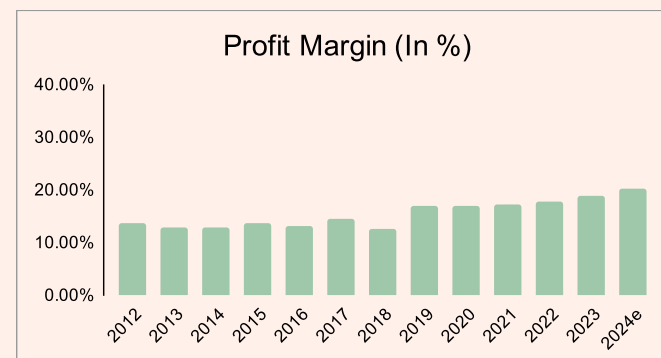
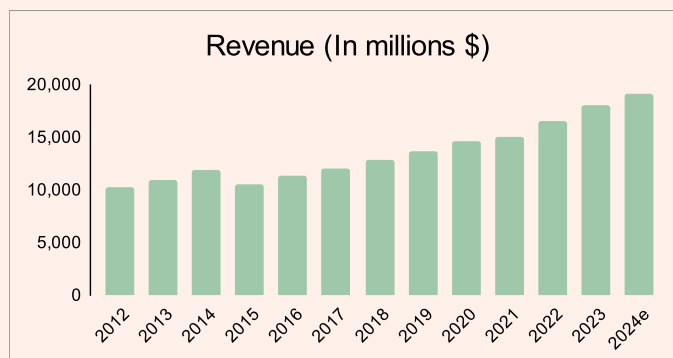
Price	52 week low	52 week high	Total shares outstanding	Market cap	Exchange market
292.18	227	309.63	407 Millions shares	119 Billions	NASDAQ Global Select

The dividend price rating*
6.67/10

TTM

Blue Chips	Yes	✓
Brand ranking**	322	✓
10 year annualised Revenue growth	5.48%	✗
10 year annualised Net Income growth	9.17%	✗
10 year annualised EPS growth	10.80%	✓
Price earnings ratio	31.03	✗
Net Profit Margin	19.71%	✓
Dividend payout ratio	58.18%	✓
Total Yield % (Dividend yield+share buybackyield)	3.11%	✗
Return on equity	81.71%	✓
Return on Assets	7.77%	✗
Return on Invested Capital	28.59%	✓
Debt to equity	1.56	✓
Debt to assets	0.17	✓
Price to book ratio	22.33	✗
Fair Value (Morning star)	280	✗
Economic Moat (Morningstar)	Wide	✓
Long term debt rating (Moody's)	Aa3	✓
Short term debt rating (Moody's)	P-1	✓
ESG Score	65.87	✗

Stock beats the ref. index for the last 10 years	✗
steady revenue ?	✓
Steady net income ?	✓
Steady profit margin positive ?	✓
Steady FCF ?	✓
steady dividends or increasing ?	✓
Nb of shares decreasing ?	✓



*The dividend price rating is explained here

**Brand ranking source